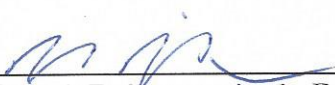


AGOSTINI'S LIMITED AND ITS SUBSIDIARIES
UNAUDITED THIRD QUARTER YEAR CONSOLIDATED RESULTS

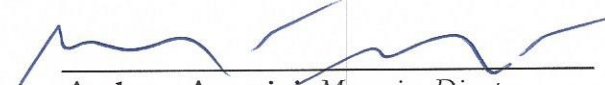
CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	\$'000		\$'000
	Unaudited		Audited
	30 Jun 2017	30 Jun 2016	30 Sept 2016
ASSETS			
Non-Current Assets	955,484	622,447	643,262
Current Assets	1181,286	883,883	966,793
Total Assets	2136,770	1506,330	1610,055
EQUITY AND LIABILITIES			
Capital and Reserves	866,078	614,987	642,198
Non-Controlling Interests	341,405	168,728	172,790
Non-Current Liabilities	437,271	304,139	282,134
Current Liabilities	492,016	418,476	512,933
Total Equity & Liabilities	2136,770	1506,330	1610,055

These unaudited financial statements were approved by the Board of Directors on August 10, 2017 and signed on its behalf by:



Rajesh Rajkumarsingh, Director



Anthony Agostini, Managing Director

CONSOLIDATED INCOME STATEMENT

	\$'000 Unaudited Nine Months Ended		\$'000 Unaudited Three Months Ended		\$'000 Audited Year Ended
	30 Jun 2017	30 Jun 2016	30 Jun 2017	30 Jun 2016	30 Sept 2016
	Revenue	2327,050	1816,848	791,723	557,705
Operating Profit	161,258	116,208	48,439	35,890	163,785
Gain on revaluation of investment property	-	-	-	-	-
Finance Costs - Net	(19,925)	(15,917)	(6,242)	(4,847)	(22,146)
Share of profit of an associate	1,419	1,129	700	328	1,989
Profit before taxation	142,752	101,420	42,897	31,371	143,628
Taxation	(44,897)	(30,670)	(8,400)	(10,846)	(46,876)
Profit for the period	97,855	70,750	34,497	20,525	96,752
Attributable To :					
Owners of the parent	76,614	63,767	25,509	21,432	89,034
Non-Controlling interests	21,241	6,983	8,988	(907)	7,718
	97,855	70,750	34,497	20,525	96,752
Earnings per share for profit attributable to equity holders of the parent					
Basic	\$1.11	\$1.09	\$0.37	\$0.37	\$1.52

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	\$'000 Unaudited Nine Months Ended		\$'000 Unaudited Three Months Ended		\$'000 Audited Year Ended
	30 Jun 2017	30 Jun 2016	30 Jun 2017	30 Jun 2016	30 Sept 2016
	Profit for the period	97,855	70,750	34,497	20,525
Other comprehensive income					
- Gain on defined benefit plans	-	-			3,999
- Tax relating to components of other recognised income and expense	-	-			(1,177)
Other comprehensive income for the period	-	-			2,822
Total comprehensive income	97,855	70,750	34,497	20,525	99,574
Attributable To :					
Owners of the parent	76,614	63,767	25,509	21,432	89,104
Non-Controlling interests	21,241	6,983	8,988	(907)	10,470
	97,855	70,750	34,497	20,525	99,574

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	\$'000 Unaudited Nine Months Ended		\$'000 Audited Year Ended
	30 Jun 2017	30 Jun 2016	30 Sept 2016
Balance at beginning of the period	642,198	587,093	581,272
Comprehensive income for the period	76,614	63,767	89,104
Share issuance	177,312	-	-
Revaluation reserve		-	(391)
Translation reserve	8,652	(2,999)	5,087
Dividend paid	(38,698)	(32,874)	(32,874)
	<u>866,078</u>	<u>614,987</u>	<u>642,198</u>

CONSOLIDATED STATEMENT OF CASH FLOWS

	\$'000 Unaudited Nine Months Ended		\$'000 Audited Year Ended
	30 Jun 2017	30 Jun 2016	30 Sept 2016
Operating Activities			
Profit before tax	142,752	101,420	143,628
Adjustment to reconcile net profit to net cash provided by operating activities	22,840	26,399	34,019
Changes in operating assets/liabilities	(138,263)	(94,717)	(14,980)
Cash provided by operating activities	<u>27,329</u>	<u>33,102</u>	<u>162,667</u>
Taxation paid	(23,707)	(22,286)	(24,729)
Net cash (used in)/provided by operating activities	<u>3,622</u>	<u>10,816</u>	<u>137,938</u>
Net cash used in investing activities	(198,853)	(36,839)	(56,354)
Net cash provided by/(used in) financing activities	165,656	4,386	(38,297)
Cash increase/(decrease) during the period	<u>(29,575)</u>	<u>(21,637)</u>	<u>43,287</u>
Cash and cash equivalents, beginning of period	<u>98,850</u>	<u>55,563</u>	<u>55,563</u>
Cash and cash equivalents, end of period	<u>69,275</u>	<u>33,926</u>	<u>98,850</u>

Notes

The accounting policies used in the preparation of the Summary Consolidated Financial Statements are consistent with those in the Annual Consolidated Financial Statements for the year ended September 30, 2016. The Consolidated Financial Statements are prepared in Trinidad and Tobago dollars.

2 Segment Information - Business Segments

	Pharmaceutical & Personal Care Distribution		Fast Moving Consumer Goods		Industrial, Construction and Holdings	
	\$'000 2017	\$'000 2016	\$'000 2017	\$'000 2016	\$'000 2017	\$'000 2016
Revenue	673,971	634,644	1540,124	1059,058	112,955	123,146
Operating Profit	82,102	69,334	66,417	26,450	12,739	20,424