



**ANSA McAL**  
GROUP OF COMPANIES

## **LEGAL NOTICE**

### **PURSUANT TO SECTION 64 OF THE SECURITIES ACT, 2012**

ANSA McAL Limited hereby advises that on 23<sup>rd</sup> May, 2018, a binding offer was issued to the shareholders of Trinidad Aggregates Products Limited (TAP) to acquire 100% of the total shareholding in the company at a total price of \$77,100,000.00. This offer expired on 4<sup>th</sup> July, 2018.

On 18<sup>th</sup> July 2018, ANSA McAL issued a revised offer to the shareholders of TAP to acquire a minimum of 75% and maximum of 100% of TAP's shareholding at the price of Three Dollars and Fifty Cents (TT\$3.50) per share ('the Offer'). The maximum purchase price amounts to the sum of Fifty-Four Million, Eight Hundred and Ninety-Nine Thousand, Eight Hundred and Thirty-Eight Trinidad and Tobago Dollars (TT\$54,899,838.00). The Offer was accepted by the shareholders at a special meeting of the company held on 18<sup>th</sup> July 2018.

The Offer is subject to the execution by the parties of a legally binding share purchase agreement. We will keep you updated on the completion of this transaction.

**By Order of the Board**  
**Frances Bain-Cumberbatch**  
**Group Head of Legal/Corporate Secretary**

ANSA McAL Limited  
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July 24<sup>th</sup>, 2018