



TRINIDAD CEMENT LIMITED

NOTICE TO SHAREHOLDERS

Trinidad Cement Limited (“TCL”) (TTSE: TCL) announced that, on July 24, 2018, it entered into a deposit agreement (the “Deposit Agreement”) with Lomez International, B.V. (“Lomez”), an indirect subsidiary of CEMEX, S.A.B. de C.V. (“CEMEX”) acting as an in-house bank for CEMEX and its affiliates, by which TCL, acting as depositor, may place with Lomez a sum of up to sixty million United States dollars (US\$60,000,000.00) in one or several installments. TCL may withdraw the principal, in whole or in part, on any business day and withdraw any accrued interest on the first business day of any calendar month, subject to the terms and conditions of the Deposit Agreement. TCL must withdraw the full amount of the principal, including accrued interest, if any, not later than July 23, 2021.

The principal shall bear interest at an annual rate equal to the Western Asset Institutional Liquid Reserves Fund rate plus 30 basis points.

This Notice is published pursuant to Section 64(1)(b) of the Trinidad and Tobago Securities Act, 2012.