



READYMIX (WEST INDIES) LIMITED

NOTICE TO SHAREHOLDERS

EXECUTION OF COLLATERAL MORTGAGE AND COLLATERAL GUARANTEE AGREEMENTS

Notice is hereby given that on November 28, 2018, the Board of Directors of Readymix (West Indies) Limited ("Readymix" or "the Company") granted approval for the Company to enter into the following Agreements, related to the land development project ("the project") by East Lake Development Company Limited ("ELDC") and the Company subsequently entered into same":

1. Collateral Mortgage between ELDC, Readymix and Republic Bank Limited ("RBL"), over the property being developed (18.9 hectares), for the purpose of securing the repayment of all monies due and payable under a Loan Agreement ("the Loan") between ELDC and RBL, for the financing of the project.
2. Collateral Guarantee between Readymix and RBL, for the purpose of securing the Loan, limited to a maximum sum of \$21,765,000.00.

*This Notice is published pursuant to Section 64(1)(b) of the
Trinidad and Tobago Securities Act, 2012*