



PRESS RELEASE

JMMB GROUP LIMITED

PURSUANT TO SECTION 64 (1) (B)
OF THE SECURITIES ACT 2012

PUBLICATION OF PROSPECTUS IN JAMAICA

JMMB Group Limited announces the publication in Jamaica of its Prospectus for its additional public offering of up to a maximum of 325,000,000 additional new ordinary shares. The shares are being offered to Existing Shareholders and Team Members at a price per share of J\$38.00 or TT\$1.90*; to Key Investors at a price per share of J\$38.00 or TT\$1.90* and to Non-Reserved Share Applicants at a price per share of J\$38.75 or TT\$1.94*.

The opening date for subscriptions in respect of the offer is fixed for **October 22, 2019 in Jamaica only**, with the opening in Trinidad and Tobago being tentatively scheduled for October 25, 2019*.

**The opening of the offer in Trinidad and Tobago remains subject to regulatory approvals being obtained by JMMB Group Limited. A further release will be issued by the Company in the event those approvals are obtained.*

By Order of the Board
Carolyn DaCosta
Group Corporate Secretary
October 15, 2019