



NOTICE

PURSUANT TO SECTION 64(1) (b) OF THE SECURITIES ACT 2012

It is advised that Republic Bank Limited and Republic Financial Holdings Limited have together arranged funding in the sum of approximately US\$217 million dollars from two (2) international banks for the purpose of partially funding the acquisition of up to 74.99% of the shareholding of Cayman National Corporation Limited.

Kimberly Erriah-Ali
Group General Counsel/Corporate Secretary

February 20, 2019



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Republic Financial Holdings Limited