

CINEMAONE



NOTICE TO SHAREHOLDERS

Notification Of Key Dates For CinemaONE Limited's Rights Issue

Record Date for the Offer	January 11, 2023
Commencement Date for the Offer – Opening Date for Subscriptions of New Shares (8AM)	January 12, 2023
Closing Date of the Offer - Final date for Lodgment of Acceptance and Payment in Full (4PM)	January 18, 2023
Expected Transfer Date of the Securities Offered to Successful Purchasers	January 25, 2023
Expected Notification of Allotment of Securities	January 25, 2023
Expected Commencement Date for Trading in New Securities	January 26, 2023

By Notice,

A handwritten signature in black ink, appearing to read "Ingrid E. Jahra".

Ingrid E. Jahra
CORPORATE SECRETARY
January 11th, 2023