

# CINEMAONE



## NOTICE TO SHAREHOLDERS Rights Issue Allotment

**CinemaONE Limited's Rights Offer of 1,601,574 Ordinary Shares received successful applications for 1,601,574 Ordinary Shares for a Total Value of \$6,013,604.**

Investors please note the following dates:

Expected transfer date of the Securities Offered to successful purchasers	January 25, 2023
Expected electronic transfer of refunds via ACH	January 25, 2023
Expected commencement date for trading in New Securities	January 26, 2023

By Notice,

A handwritten signature in black ink, appearing to read "Ingrid E. Jahra", written over a horizontal line.

Ingrid E. Jahra

CORPORATE SECRETARY

January 24th, 2023