SOLIS
ERIC SOLIS MARKETING LTD
TRUSTED TECH, TAILORED SOLUTIONS

UNAUDITED RESULTS
for the Three Quarters ended January 31, 2026

Chairman's Remarks

For the nine month period ended January 31, 2026, The SOLIS Group generated a net profit of $4.2 million. This represents a 43% growth in profitability over the corresponding period last year. This was driven mainly by revenue growth of 78% for this period in FY26 vs the same period in FY25. SOLIS's revenue for the nine month period was $38.8 million. The Company's capital and reserves also grew from from $27.4 million as at January 31, 2025 to $32.2 million as at January 31, 2026. I wish to highlight the following:

- In Q3 FY26, our overall service rating was 96%, reflecting the continued service excellence ratings achieved during FY25. Over 100 customers were surveyed. For the nine-month period ending January 31, 2026, SOLIS deployed over 200 new installations of enterprise-level multifunction printers and copiers to businesses throughout Trinidad & Tobago. We believe that our ability to drive growth in new installations is a function of our focus on service excellence and fair pricing.
- For the nine month period ending January 31, 2026, we executed over 60 new installations of SAMSUNG commercial display screens to strategic customers in hospitality, quick service restaurants, retail and financial services.
- We continue the integration of our acquisition of Business Equipment & Interiors International Ltd ("BEI"), which was completed on January 31, 2025. BEI's head office relocation was successfully completed in Q3 FY26 and it now has a fully integrated operation, combining its administrative offices with its warehouse operations and technical services.

We are cautiously optimistic about the future. We are seeking growth opportunities in select regional markets with a view to improving the Company's ability to access US dollars and other international currencies, in which the Company's supplier payments are denominated. We continue to express appreciation to all stakeholders. I am pleased to announce a quarterly dividend of 8 cents per share based on the results of the third quarter for FY26. This dividend will be paid on March 27, 2026 to all shareholders on record as at March 13, 2026. This is the fifth consecutive quarter that we are paying a dividend since listing the company on the Trinidad & Tobago Stock Exchange on September 9, 2024, and brings total dividends paid to approximately $3.5 million since listing.

Angella Persad

Angella Persad -
Chairman March 3, 2026

Summary Statement of Financial Position

	TT$ Unaudited 31-Jan-2026	TT$ Unaudited 31-Jan-2025	TT$ Audited 30-Apr-25
ASSETS			
Non-current assets	13,806,226	10,996,806	14,270,966
Current assets	35,547,255	33,392,607	38,449,954
Total Assets	49,353,481	44,389,413	52,720,920
EQUITY AND LIABILITIES			
Capital and Reserves	32,249,154	27,448,604	30,194,089
Non-Current liabilities	5,483,881	3,644,584	5,695,029
Current Liabilities	11,620,446	13,296,225	16,831,801
Total Equity and Liabilities	49,353,481	44,389,413	52,720,920

These unaudited financial statements were approved by the Board of Directors on March 3rd 2026 and signed on its behalf by:

Angella Persad
Director

Mukesh Mahangoo
Director

Summary Statement of Income

	TT$ Unaudited 31-Jan-2026	TT$ Unaudited 31-Jan-2025	TT$ Audited 30-Apr-25
Revenue	38,853,500	21,775,535	36,517,938
Cost of sales	(21,823,364)	(12,629,929)	(18,685,597)
Gross profit	**17,030,136**	**9,145,606**	**17,832,341**
Administrative	(6,954,699)	(3,701,741)	(6,230,319)
Selling costs	(4,389,302)	(1,987,530)	(3,330,948)
Net finance cost	(985,125)	(153,284)	(1,104,995)
Profit before tax	**4,701,010**	**3,303,051**	**7,166,079**
Taxation	(479,278)	(365,127)	(816,003)
Profit after Tax	**4,221,732**	**2,937,924**	**6,350,076**

Summary Statement of Cash Flows

	TT$ Unaudited 31-Jan-2026	TT$ Unaudited 31-Jan-2025	TT$ Audited 30-Apr-25
Operating Activities:			
Profit before tax	4,701,010	3,303,051	7,166,079
Non-cash expenses	821,214	674,794	1,098,325
Changes in operating assets/liabilities	4,199,819	(6,118,918)	1,890,286
Cashprovided by/(used in) operating activities	**9,722,043**	**(2,141,073)**	**10,154,690**
Taxation paid	(1,302,487)	(784,319)	(915,594)
Net cash provided by/(used in) operating activities	8,419,556	(2,925,392)	9,239,096
Net cash used in investing activities	(961,050)	(2,521,784)	(8,233,875)
Net cash (used in)/provided by financing activities	(9,115,357)	7,468,137	5,556,988
Cash increase/(decrease during the period	(1,656,851)	2,020,961	6,562,209
Cash and cash equilvalents, beginning of period	4,707,512	(1,854,697)	(1,854,697)
Cash and cash equivalents, end of period	**3,050,661**	**166,264**	**4,707,512**

Summary Statement of Changes in Equity

	TT$ Unaudited 31-Jan-2026	TT$ Unaudited 31-Jan-2025	TT$ Audited 30-Apr-25
Balance at beginning of period	30,194,089	14,679,846	14,679,846
Additional Paid-in Capital		9,830,834	9,830,834
Total comprehensive income for the pe	4,221,732	2,937,924	6,350,076
Dividends paid	(2,166,667)		(666,667)
Balance at end of period	**32,249,154**	**27,448,604**	**30,194,089**

Notes:

1. The financial statements are prepared in accordance with criteria developed by management. Under management's established criteria, management discloses summary statements of financial position,income, changes in equity and cash flow.

2. These statements are prepared in accordance with full IFRS