ONE CARIBBEAN MEDIA LIMITED

CONSOLIDATED UNAUDITED RESULTS FOR FINANCIAL PERIOD ENDED JUNE 30TH, 2026

CHAIRMAN'S STATEMENT

The Group delivered a stable performance for the six months ended 30 June 2026, despite a challenging operating environment. Revenue for the period amounted to TT$134.3M (US$19.8M), compared with TT$145M (US$21.3M) in the corresponding period of 2025, while NPBT was TT$10.3M (US$1.5M), compared with TT$12.1M (US$1.8M) in the prior year.

The decline in Revenues was attributable to softness in the advertising market and technical difficulties associated with one of our major solar installations. This decline was mitigated by a strong performance of the Non-Media segment of the Group. These businesses demonstrate the value of our diversification strategy and provide greater resilience against the cyclical nature of traditional media revenues.

Management maintains a disciplined approach to cost management which has enabled the Group to remain profitable while continuing to invest in strategic initiatives that support long-term growth.

The focus will be on stabilizing our core media operations and expanding our higher-growth Non-Media portfolio. These initiatives, together with ongoing financial discipline, position the Group to deliver sustained value for shareholders over the long term.

Looking ahead, while the economic environment remains uncertain and the media sector continues to evolve, the Board remains confident in the Group's strategic direction.

On behalf of the Board, I wish to thank our employees for their dedication, our customers for their continued support, and our shareholders for their confidence in the Group as we continue to navigate a dynamic business environment.

Faarees Hosein
Chairman
6th August, 2026

CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	UNAUDITED 2nd QTR Jun-26 TT$'000	UNAUDITED 2nd QTR Jun-25 TT$'000	UNAUDITED HALF YEAR Jun-26 TT$'000	UNAUDITED HALF YEAR Jun-25 TT$'000	AUDITED 12-MONTH Dec-25 TT$'000
Revenue	68,763	76,790	134,329	144,986	299,133
Gross profit	**20,331**	**24,149**	**35,550**	**43,713**	**79,687**
Administrative and marketing expenses	(14,238)	(15,032)	(27,969)	(29,366)	(57,403)
Operating profit	**6,093**	**9,117**	**7,581**	**14,347**	**22,284**
Other income	1,193	299	6,622	567	1,114
Other expenses	(2,084)	(1,357)	(3,881)	(2,841)	(6,141)
Share of profit of joint venture	-	-	-	-	152
Profit before impairment and tax	**5,202**	**8,059**	**10,322**	**12,073**	**17,409**
Impairment losses on other assets	-	-	-	-	(996)
Profit before tax	5,202	8,059	10,322	12,073	16,413
Taxation	(2,985)	(3,520)	(3,742)	(4,624)	(9,354)
Profit for the period	**2,217**	**4,539**	**6,580**	**7,449**	**7,059**
Other comprehensive income / (loss)	43	(36)	(62)	3	(4,017)
Total comprehensive income for the period	**2,260**	**4,503**	**6,518**	**7,452**	**3,042**
Attributable to:					
- Non-controlling interests	537	536	1,703	1,590	3,369
- Owners of the parent	1,723	3,967	4,815	5,862	(327)
Total comprehensive income for the period	**2,260**	**4,503**	**6,518**	**7,452**	**3,042**
Earnings per share basic	**TT $0.03**	**TT $0.06**	**TT $0.08**	**TT $0.09**	**TT $0.06**
Earnings per share fully diluted	**TT $0.02**	**TT $0.06**	**TT $0.07**	**TT $0.09**	**TT $0.06**

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	UNAUDITED HALF YEAR Jun-26 TT$'000	UNAUDITED HALF YEAR Jun-25 TT$'000	AUDITED 12-MONTH Dec-25 TT$'000
Balance at beginning of period	**609,713**	**614,349**	**614,349**
Total comprehensive income for the period	6,518	7,452	3,042
Allocation of ESOP shares	-	-	381
Repurchase of ESOP shares	(106)	-	(180)
Dividends to equity holders	-	-	(7,879)
Balance at end of period	**616,125**	**621,801**	**609,713**

CONSOLIDATED STATEMENT OF FINANCIAL POSITION

	UNAUDITED HALF YEAR Jun-26 TT$'000	UNAUDITED HALF YEAR Jun-25 TT$'000	AUDITED 12-MONTH Dec-25 TT$'000
ASSETS			
Non-current assets	581,676	601,301	577,077
Current assets	208,984	189,585	206,680
TOTAL ASSETS	**790,660**	**790,886**	**783,757**
EQUITY AND LIABILITIES			
Capital and Reserves			
Share capital	390,916	390,916	390,916
Reserves	189,898	197,900	183,823
	580,814	588,816	574,739
Non-controlling interests	38,305	36,068	37,863
Unallocated shares held by ESOP	(2,994)	(3,083)	(2,889)
TOTAL EQUITY	616,125	621,801	609,713
Non-current liabilities	108,121	107,115	102,091
Current liabilities	66,414	61,970	71,953
TOTAL LIABILITIES	174,535	169,085	174,044
TOTAL EQUITY AND LIABILITIES	**790,660**	**790,886**	**783,757**

CONSOLIDATED STATEMENT OF CASH FLOWS

	UNAUDITED HALF YEAR Jun-26 TT$'000	UNAUDITED HALF YEAR Jun-25 TT$'000	AUDITED 12-MONTH Dec-25 TT$'000
CASH FLOW FROM OPERATING ACTIVITIES			
Profit before tax	10,322	12,073	16,413
Adjustments for:			
Depreciation	8,463	9,551	20,073
Amortisation	350	1,210	700
Other income	(1,447)	(567)	(1,114)
Finance costs	2,956	2,759	5,648
Impairment losses on other assets	-	-	996
Profit on disposal of property, plant and equipment	(5,175)	-	(55)
Share of profit of joint venture	-	-	(152)
Profit on disposal of financial assets	-	(37)	(179)
Allocation of ESOP shares	-	-	381
Repurchase of ESOP shares	(106)	-	(180)
Net change in retirement benefit asset	-	-	(225)
Net change in operating assets and liabilities	(75)	(3,361)	2,152
	15,288	21,628	44,458
Interest paid	(2,398)	(682)	(4,347)
Taxation refunds	128	205	300
Taxation payments	(2,959)	(4,142)	(6,093)
Net cash generated from operating activities	10,059	17,009	34,318
Net cash used in investing activities	(2,650)	(13,322)	(26,547)
Net cash generated from / (used in) financing activities	6,032	4,140	(12,853)
Net increase / (decrease) in cash and cash equivalents	13,441	7,827	(5,082)
Cash and cash equivalents			
at beginning of period	16,133	21,215	21,215
at end of period	**29,574**	**29,042**	**16,133**

NOTES TO THE CONSOLIDATED FINANCIAL STATEMENTS FOR THE FINANCIAL PERIOD ENDED JUNE 30TH, 2026
The accompanying notes form an integral part of these consolidated financial statements.

1. Basis of preparation
   These consolidated financial statements have been prepared in accordance with International Financial Reporting Standards (IFRS). under the historical cost convention as modified by the revaluation of land and buildings and available-for-sale financial assets.

2. Significant accounting policies
   The principal accounting policies adopted in the preparation of these consolidated financial statements are consistent with those used in the annual financial statements for the year ended December 31, 2025.

Director: ____________ **Director:** ____________