SOLIS
ERIC SOLIS MARKETING LTD
TRUSTED TECH, TAILORED SOLUTIONS

UNAUDITED FIRST QUARTER RESULTS for the quarter ended July 31, 2026

www.solis.tt

Publication Date September 8th 2026

Chairman's Remarks

For the first quarter of our 2027 Financial Year (May 1 - July 31, 2026), the **SOLIS Group** grew its quarterly net profit to $1.58 million. This represents growth of 29% over the $1.22 million generated in quarterly net profit for the corresponding period last year. Revenue remained relatively consistent: $12.52 million in the first quarter of FY 2027 vs $12.56 million in the first quarter of FY 2026. The Company's capital and reserves also increased to $33.25 million as at July 31, 2026, compared to $31.41 million as at July 31, 2025.

In addition to the financial results communicated herein, **SOLIS** has made important progress on the core drivers of its business, which we hope will enable sustainable excellent future results. Most notably:

- Our service ratings by our customers remain consistently high and our staff remain motivated and fully engaged to do their best.
- Our defined strategy to build our machines in field in the core copier/ printer segment, while balancing technology-adjacent diversification, is bearing fruit. Our commercialisation of SAMSUNG's screens, kiosks and displays is an example of this. Stakeholders will learn more about this and further diversification initiatives during FY 2027.
- Our move to amalgamate Business Equipment & Interiors International Ltd (which we acquired in 2025) with SOLIS, legally and operationally, is well in-train and we expect this to propel the profitability of the company further for the remainder of FY 2027 and beyond.

We continue to express appreciation to all stakeholders. I am very pleased to use this opportunity to announce an interim dividend of 8 cents per share based on the results of the first quarter for FY27. This dividend will be paid on September 30, 2026 to all shareholders on record as at September 23, 2026. This is the seventh consecutive quarter that we are paying a dividend and will represent dividends paid to shareholders of approximately $5.17 million since listing the company on the Trinidad & Tobago Stock Exchange on September 9, 2024.

Angella Persad

Angella Persad - Chairman
September 8, 2026

Summary Statement of Financial Position

	TT$ Unaudited 31-Jul-2026	TT$ Unaudited 31-Jul-2025	TT$ Audited 30-Apr-26
ASSETS			
Non-current assets	14,066,952	14,243,955	15,015,412
Current assets	37,360,575	39,084,425	36,422,803
Total Assets	51,427,527	53,328,380	51,438,215
EQUITY AND LIABILITIES			
Capital and Reserves	33,253,299	31,414,810	31,677,355
Non-Current liabilities	4,873,881	5,695,029	5,196,913
Current Liabilities	13,300,347	16,218,541	14,563,947
Total Equity and Liabilities	51,427,527	53,328,380	51,438,215

These unaudited financial statements were approved by the Board of Directors on September 4th 2026 and signed on its behalf by:

Angella Persad
Director

Mukesh Mahangoo
Director

Summary Statement of Income

	TT$ 3 months Unaudited 31-Jul-2026	TT$ 3 months Unaudited 31-Jul-2025	TT$ Audited 30-Apr-26
Revenue	12,515,730	12,558,860	50,404,741
Cost of sales	(6,869,487)	(7,097,235)	(28,999,196)
Gross profit	**5,646,243**	**5,461,625**	**21,405,545**
Administrative	(2,054,237)	(2,204,300)	(8,163,319)
Selling costs	(1,358,731)	(1,452,116)	(5,909,424)
Net finance cost	(428,122)	(293,849)	(1,330,139)
Profit before tax	**1,805,153**	**1,511,360**	**6,002,663**
Taxation	(229,209)	(290,639)	(686,061)
Profit after Tax	**1,575,944**	**1,220,721**	**5,316,602**

Summary Statement of Cash Flows

	TT$ Unaudited 31-Jul-2026	TT$ Unaudited 31-Jul-2025	TT$ Audited 30-Apr-26
Operating Activities:			
Profit before tax	1,805,153	1,511,360	6,002,663
Non-cash expenses	373,691	292,878	1,284,664
Changes in operating assets/liabilities	(3,516,305)	(995,260)	4,021,498
Cash provided by/(used in) operating activities	**(1,337,461)**	**808,978**	**11,308,825**
Taxation paid	(248,369)	(205,663)	(1,717,518)
Net cash provided by/(used in) operating activities	(1,585,830)	603,315	9,591,307
Net cash used in investing activities	(49,685)	(8,053)	(1,172,240)
Net cash (used in)/provided by financing activities	(524,471)	(2,162,214)	(10,460,933)
Cash increase/(decrease during the period	(2,159,986)	(1,566,952)	(2,041,866)
Cash and cash equivalents, beginning of period	2,665,646	4,707,512	4,707,512
Cash and cash equivalents, end of period	**505,660**	**3,140,560**	**2,665,646**

Summary Statement of Changes in Equity

	TT$ Unaudited 31-Jul-2026	TT$ Unaudited 31-Jul-2025	TT$ Audited 30-Apr-26
Balance at beginning of period	31,677,355	30,194,089	30,194,089
Additional Paid-in Capital		-	-
Total comprehensive income for the period	1,575,944	1,220,721	5,316,602
Dividends paid	-		(3,833,336)
Balance at end of period	**33,253,299**	**31,414,810**	**31,677,355**

Notes:

1. The financial statements are prepared in accordance with criteria developed by management. Under management's established criteria, management discloses summary statements of financial position,income, changes in equity and cash flow.
2. These statements are prepared in accordance with full IFRS